MICHAEL G. STANIS, CFA, CFP®
Senior Portfolio Manager, P&G Retirement Plans Director,
Principal - Johnson Investment Counsel
Treasurer - Cincinnati P&G Alumni Network

LEARN ABOUT YOUR P&G PROFIT SHARING TRUST OPTIONS

THREE SESSIONS AVAILABLE:

DE COMPLETED 2ND | JA COMPLETED 3TH | FEBRUARY 23RD

Are you, a family member, friend, or neighbor a current or former Procter & Gamble employee? This workshop is designed to help simplify the process of decision-making for owners of the P&G Profit Sharing Trust (PST). There are several options for how the proceeds may be distributed, invested, and how taxes are impacted.

JIC Senior Portfolio Manager Michael G. Stanis, CFA, CFP®, is uniquely qualified to guide families through this process. Mike spent over 17 years with P&G and held ten different assignments in Finance and Brand Management. He wants to share what he has learned about transitioning from P&G so that you can make the best decisions for your family.

This workshop will:
> Explore the PST distribution options
> Walk through examples including the special lump sum tax treatment
> Provide insight about potential obstacles and help your family see around corners

Join us for a Virtual Workshop "P&G Profit Sharing Trust Options"

Three session times are available to suit your schedule:

» ~~**December 2nd, 4-5 pm OR**~~
» ~~**January 13th, 4-5 pm OR**~~
» **February 23rd, 12-1 pm**

All Workshops Via Zoom

RSVP TO RECEIVE THE MEETING LINK

Email: mstanis@johnsoninv.com
Direct: (513) 389-2759

There is no cost to attend. Feel free to invite guests. Please ask all guests to RSVP so that the meeting link can be sent to them.

JOHNSON INVESTMENT COUNSEL

JOHNSONINV.COM